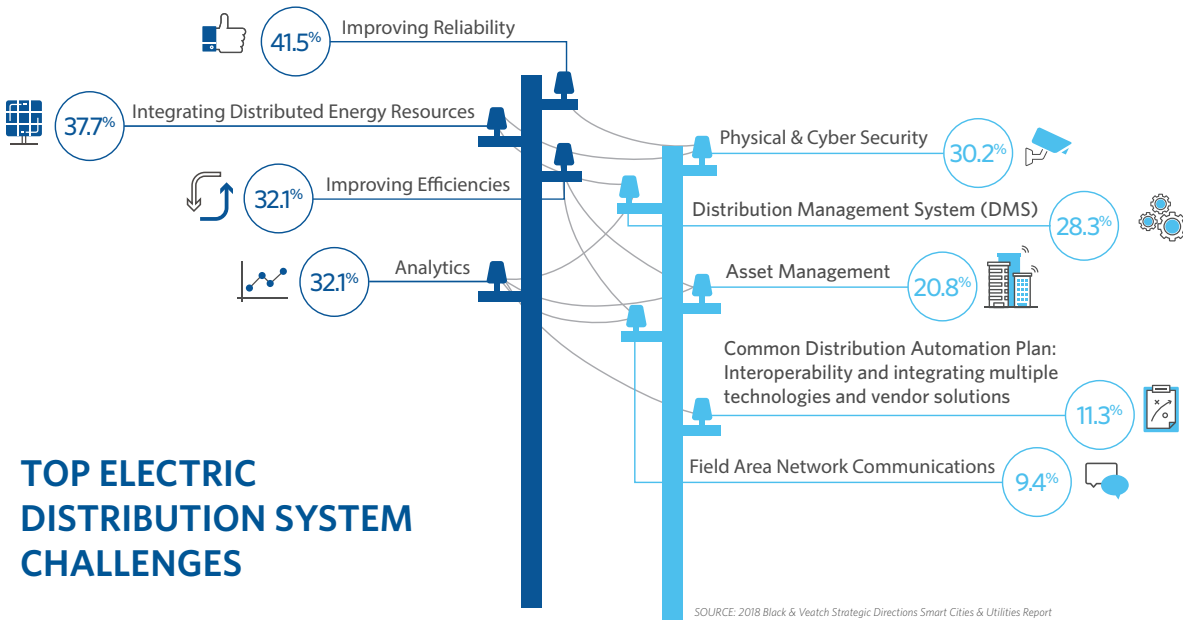


# The Power Industry

Our mission is to facilitate the investment, design, and operationalization of a clean, distributed, and intelligent grid required to serve the age of Amazon and Apple.

As "Owner's Advisor" to both Utilities and Commercial Industries, we will facilitate the development of this next-gen infrastructure projects aligned to our market solutions.



## THE CHALLENGES

- Sluggish to declining sales growth and use per customer
- Booming interest across all customer classes for energy-reducing / energy management
- Distributed energy resources and grid-edge energy management tools are quickly becoming cost-effective products and services
- Codes and standards continue to threaten the viability of conventional/thermal generation

## MC SOLUTIONS

Market Trends	Offering/Project Focus
<b>Connected Enterprise</b>	AMI Strategy to-Operations
	Smart Grid Operating Center (AMOS/DA)
	Grid Investment Business Case Assessments
	Data and Analytics Governance
<b>New Energy Economy</b>	Resource & System Planning (DERs & Markets)
	Grid-connected Customer Products & Services
	Next-gen Ideation-to-Commercialization
	Bankability & Emerging Technology Evaluation
	DER Integration
<b>Capital Efficiency</b>	DSO of the Future
	Transactions & Independent Engineering

## KEY FACTS

- Utility Asset Management Market by 2022 Net worth will be **\$4.09B** with 8.25% CAGR
- U.S. utilities projected to invest **\$110B** in smart grid infrastructure over the next decade.

- The Global Distribution Infrastructure Market by 2023 is expected to grow at an **8% CAGR**
- Electric Power Distribution Automation Systems Market by 2025 Worth **\$23.7B** with a 6% CAGR